

Safura Tower (Level-11), 20, Kemal Ataturk Avenue Banani, Dhaka-1213. Phone: +88 02 988 3701-10 Fax: +881 0998, E-mail: info@lankabangla.com

## "Price Sensitive Information"

This is for information of the valued stakeholders of LankaBangla Finance Limited that Bangladesh Securities & Exchange Commission vide its letter number BSEC/CI/DS-10/2014/560 dated August 12, 2014 has approved issuance of Non-Convertible Zero Coupon Bond of BDT 300.00 (Three hundred) Crore to meet the ongoing financing requirements of LankaBangla Finance Limited subject to obtaining of No Objection Certificate (NOC) from Bangladesh Bank.

Date: August 12, 2014

Sd/-Mostafa Kamal FCA Company Secretary