

LankaBangla Finance Limited

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Price Sensitive Information

This is for information of all the concerned that Bangladesh Securities & Exchange Commission vide its letter number BSEC/CI/DS-148/2021/509 dated September 5, 2021 has approved issuance of Non-Convertible Zero-coupon Bond amounting to BDT 300 (three hundred) crore in face value (divided in 3,000 units of BDT 10,00,000 each) by LankaBangla Finance Limited through private placement in cash consideration to meet its ongoing financial requirements. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements, and also shall adhere with the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969.

The Information Memorandum (IM) of the aforesaid Non-Convertible Zero-coupon Bond will be published in the official website at: www.lankabangla.com in due course.

By order of the Board
Sd/-

Mostafa Kamal FCA
Company Secretary

Dated : September 5, 2021

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