PRICE SENSITIVE INFORMATION

“Disclosure relating to un-audited Half-Year ended
Financial Statements on June 30, 2020”

This is for information of the valued Shareholders that the Board of Directors of LankaBangla Finance Limited (“LBFL”) in its 123rd meeting held on July 27, 2020 at 4.30 p.m. (by using digital platform) has approved the un-audited Half-Year year ended Financial Statements on June 30, 2020.

Summary of financial positions are as follows:

<table>
<thead>
<tr>
<th>Financial Highlight</th>
<th>Consolidated (Tk.)</th>
<th>LBFL (Tk.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Profit After Tax (million Taka)</td>
<td>72.94</td>
<td>262.91**</td>
</tr>
<tr>
<td>Earnings Per Share (EPS)</td>
<td>0.15</td>
<td>0.50**</td>
</tr>
<tr>
<td>Net Asset Value (NAV) Per Share *As on December 31, 2019</td>
<td>18.63</td>
<td>18.48*</td>
</tr>
<tr>
<td>Net Operating Cash Flow Per Share (NOCFPS)</td>
<td>2.02</td>
<td>(6.62)**</td>
</tr>
</tbody>
</table>

**IFRS 16 has been implemented in December 2019 for the whole year of 2019. In preparing the financial statements for the first half ended on June 30, 2020, comparative figures of first half 2019 have been restated as if IFRS 16 has been implemented in first half of 2019.

Sd/-
Mostafa Kamal FCA
Company Secretary

Date: July 27, 2020

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