

Price Sensitive Information

Disclosure relating to Un-audited First Quarter Financial Statements for the period ended March 31, 2018

This is for information of the valued Shareholders that the Board of Directors of LankaBangla Finance Limited (“LBFL”) in its 110th meeting held on May 14, 2018 at 5.00 p.m. has approved the Un-audited Financial Statements of the Company for the period ended March 31, 2018.

Summary of financial positions are as follows:

| Financial Highlight | | Consolidated (Tk.) | | LBFL (Tk.) | |
|---------------------|---|--------------------|------------|------------|------------|
| | | 31-03-2018 | 31-03-2017 | 31-03-2018 | 31-03-2017 |
| 01 | Net Profit After Tax (million Taka) | 81.06 | 306.04 | 137.71 | 99.35 |
| 02 | Earnings Per Share (2017 restated) | 0.16 | 0.60 | 0.28 | 0.20 |
| 03 | Net Asset Value (NAV) Per Share (2017 restated) *As on December 31, 2017 | 18.45 | 16.23 | 16.49 | 14.16 |
| 04 | Net Operating Cash Flow Per Share (2017 restated) | (1.28) | (4.39) | (1.76) | (4.41) |

Date: May 14, 2018

Sd/-
Mostafa Kamal FCA
Company Secretary