LANKABANGLA FINANCE LIMITED

Corporate Head Office: Safura Tower (Level -11), Kemal Ataturk Avenue, Banani, Dhaka-1213, Bangladesh
PABX: (+88-02) 9883701–10, Fax: (+88-02) 58810998
E-mail: info@lankabangla.com; Website: www.lankabangla.com

Rights Issue of **159,125,470** Ordinary Shares of Tk. **10.00** at par on the basis of **1R:2** (One Rights Share against two existing share held) offer to the Shareholders whose name appeared in the share register at the close of business on **November 26, 2017**.

**SUBSCRIPTION STATUS**

<p>| | |</p>
<table>
<thead>
<tr>
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<tbody>
<tr>
<td>Opens on</td>
<td>Closes on</td>
</tr>
<tr>
<td>December 17, 2017</td>
<td>January 14, 2018</td>
</tr>
<tr>
<td></td>
<td>Within banking hours both days inclusive</td>
</tr>
</tbody>
</table>

**FORM OF RENUNCATION**

(যার নিকটে পেয়ার আছে তার জন্য এখনো)

The Managing Director
LankaBangla Finance Limited
Safura Tower (Level -11)
Kemal Ataturk Avenue, Banani, Dhaka-1213, Bangladesh

Dated: ......../.........2017

Application Sl. No. #
(Bank’s Seal)

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favour of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

<table>
<thead>
<tr>
<th>Holder’s Folio/BO Account No. (যার নিকটে সেই পার আছে তার জন্য এখনো)</th>
<th>No. of Shares held at the close of business on November 26, 2017</th>
<th>No. of Shares offered</th>
<th>No. of Shares Renounced</th>
<th>Value of Shares Renounced</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Taka (In word) .................................................................................................................................................................................................

Yours faithfully,
(যার নিকটে পেয়ার আছে তার জন্য এখনো)

1. Name (In block Letter): ................................................................................................................................. Signature ..............................................................

Address & Tel/Mobile No.: ...........................................................................................................................................................................

Tel/Mobile No. ..........................................................................................................................................................................................

2. Name (In block Letter): ................................................................................................................................. Signature ..............................................................

Address: ............................................................................................................................................................................................

Tel/Mobile No. ..........................................................................................................................................................................................

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**Name(s) of Renouncee(s) (যার নিকটে সেই পার আছে তার জন্য এখনো)**

<table>
<thead>
<tr>
<th>Name(s) of Renouncee(s)</th>
<th>BO A/C No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Name (In block):</td>
<td></td>
</tr>
</tbody>
</table>

N.B. Use photocopy in case of renunciation favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) account number in the application form.

Note: Signature must be the same as furnished earlier. Incomplete or incorrectly filled application form may be rejected.
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APPLICATION BY RENOUNCEE(S)

Dear Sir,

As the shareholder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favor, I/We do hereby apply for the number of share noted above as renounced, by making payment of Tk. .................................................. (Taka In word) .......................................................................................................................... being the value of Share @ Tk. 10.00 each per share. In cash or by Draft/PO/Cheque no. .......................................................................................................................... dated .................................................. drawn on. ........................................................................................................................................... Branch.

Yours faithfully,

1. Signature: ......................................................................................................................... 2. Signature: .........................................................................................................................
Name (In block Letter): ........................................................................................................ Name (In block Letter): ........................................................................................................
SO./ DO./ WO.: ..................................................................................................................... SO./ DO./ WO.: .....................................................................................................................
Address: ............................................................................................................................... Address: ............................................................................................................................... 
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Tel/Mobile No.: ...................................................................................................................... Tel/Mobile No.: ......................................................................................................................

(যার বিবিধতে শেয়ার থাকে তার জন্য প্রয়োজন)

N.B. Use photocopy in case of renouncement favoring more than 2 (two) persons

Signature of the renouncer(s) 1. 2.

(যার বিবিধতে শেয়ার থাকে তার জন্য প্রয়োজন)

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of Rights Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Folio No. is to be mentioned only in case of existing shareholder(s). Incomplete or incorrectly filled application form may be rejected. A/C Payee Cheque/Draft/PO to be issued in favour of LANKABANGLA FINANCE LIMITED.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received with thanks TK. .................................................. (Taka In words): ................................................................. only.
from Mr./Ms./Mrs. ........................................................................................................................................ BO Account No.
....................................................................................................................................................... for ..................... no.(s) of Rights Share of LANKABANGLA FINANCE LIMITED in Cash/Pay
Order/Draft/Cheque No. ........................................................ date ................................. of .................................................. Bank
................................................................................................................................................ Branch.

Application Sl. No. .......................... (Bank's Seal) .......................... Signature of Receiving Officer
Date: ..........................................................