



Safura Tower (Level-11), 20, Kemal Ataturk Avenue, Banani, Dhaka-1213
 Phone: +88 02 988 3701-10, Fax: + 88 02 5881 0998
 E-mail: info@lankabangla.com
 www.lankabangla.com

“Price Sensitive Information for the Right Issue”

This is for information of all concerned that Bangladesh Securities and Exchange Commission has approved the Rights offer of LankaBangla Finance Limited through its letter number. BSEC/CI/RI-112/2017/591 dated October 31, 2017. We are providing the following relevant information in this regard:

Number of Right share to be issued	159,125,470 nos. of ordinary shares
Ratio of the Issue	1R: 2 i.e. 1 (one) Rights Share for 2 (two) existing Shares held on the record date
Issue Price per share	Tk. 10.00 each
Record Date for entitlement of Right Shares	November 26, 2017
Subscription Opening Date	December 17, 2017 (during the banking hour)
Subscription Closing Date	January 14, 2018 (at the end of banking hour)
Manager to the Issue	AFC Capital Limited Saiham Sky View Tower (11th Floor), Old 45 Bijoy Nagar, Dhaka-1000. New 195 Shaheed Nazrul Islam Soroni, Ramna, Dhaka-1000. Tel: +88-02-8392371; +88-02-8392372 E-mail: capital.afc@gmail.com, Website: www.afccapital.org
Objective	To comply with capital adequacy requirement as per guidelines of Bangladesh Bank. The proceeds to be received from Rights Shares will be invested to increase the lending portfolio of the company

BANKERS TO THE ISSUE OF RIGHTS ISSUE OF LANKABANGLA FINANCE LIMITED

ONE Bank Limited

1	Principal Branch, Dhaka	14	Cox's Bazar Branch, Cox's Bazar
2	Motijheel Branch, Dhaka	15	Feni Branch, Feni
3	Kawran Bazar Branch, Dhaka	16	Chowmuhuni Branch, Noakhali
4	Gulshan Branch, Dhaka	17	Comilla Branch, Comilla
5	Mirpur Branch, Dhaka	18	Brahman Baria Branch, Brahman Baria
6	Uttara Branch, Dhaka	19	Madhabdi Branch, Narsingdi
7	Dhanmondi Branch, Dhaka	20	Rajshahi Branch, Rajshahi
8	Jatrabari Branch, Dhaka	21	Bogra Branch, Bogra
9	Ganajbari (EPZ) Branch, Savar	22	Sirajgong Branch, Sirajgongj
10	Narayangonj Branch, Narayangonj	23	Rangpur Branch, Rangpur
11	Imamganj Branch, Dhaka	24	Khulna Branch, Khulna
12	Agrabad Branch, Chittagong	25	Barshal Branch, Barishal
13	Khatunganj Branch, Chittagong	26	Sylhet Branch, Sylhet

Investment Corporation of Bangladesh (ICB)

1	Head Office, NSC Tower (12th Floor), 62/3 PuranaPaltan, Dhaka
2	Chittagong Branch, Ayub Trade Center (Level 10)1269/B, S.K Mujib Road, Agrabad C/A
3	Rajshahi Branch, Dr. Gaffar Plaza (2nd Floor), Main Road, Saheb Bazar, Rajshahi
4	Khulna Branch, Shilpa Bank Bhaban, 25-26, K.D.A C/A Khulna
5	Barishal Branch, 87/88 Hemayat Uddin Road, Barishal
6	Sylhet Branch, Anondo Tower & Shopping Complex, Jail Road, Sylhet
7	Bogra Branch, Afsar Ali Complex, Razabazar, Baragola, Bogra
8	Local Office,35/C Nayapaltan, Kashfia Plaza, VIP Road, Dhaka
<ul style="list-style-type: none"> Shareholders whose names will appear in the Register of members of the Company or in the depository on the record date (November 26, 2017) are entitled for the rights share. All transactions above Tk. 1.00 lac must be effected through Demand Draft/Cross Cheque/Pay Orders. The Rights Share Offer Document relating to issuance of Right Share will be sent by Post/Courier Service to the registered address of the shareholders in due course. If the right share Offer Document is not received in time, the concerned shareholders are requested to contact the Share Department at Head Office during office hours. 	

Date: November 1, 2017

Sd/-
Mostafa Kamal FCA
 Company Secretary