

Notice of 8th Extraordinary General Meeting

Notice is hereby given that the 8th Extraordinary General Meeting ("EGM") of the Shareholders of LankaBangla Finance Limited will be held on October 24, 2016 at 10:00 a.m. at Hotel Sarina, 27 Banani C/A, Road No. 17, Dhaka - 1213 to transact following business :

E 008-01	: To change the relevant clauses of the Memorandum and Articles of Association of the Company in order to increase the Authorized Share Capital of the Company to Taka 10,000,000,000.00 (ten billion) divided into 1,000,000,000 (one billion) shares of Taka 10.00 (ten) each.
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<i>Existing clause of the Memorandum of Association</i>	<i>Proposed resolution</i>
Clause # V: The authorized capital of the Company is Taka 3,000,000,000.00 (Taka Three Billion) divided into 300,000,000 (Three hundred million) ordinary shares of Tk. 10.00 (Taka Ten) each with the rights and privileges and conditions attached here to as are provided by the Articles of Association of the Company for the time being with power to increase or reduce the capital of the Company in accordance with the Articles of Association of the Company and the law for the time being in force.	Clause # V: The authorized capital of the Company is Taka 10,000,000,000.00 (ten billion) divided into 1,000,000,000 (one billion) ordinary shares of Taka 10.00 (ten) each with the rights and privileges and conditions attached hereto as are provided by the Articles of Association of the Company for the time being with power to increase or reduce the capital of the Company in accordance with the Articles of Association of the Company and the law for the time being in force.

<i>Existing clause of the Articles of Association</i>	<i>Proposed resolution</i>
Clause # 4: The authorized share capital of the Company is Tk. 3,000,000,000.00 (Taka Three Billion) only divided into 300,000,000 (Three hundred million) shares of Tk. 10.00 (Taka ten) each, with rights, privileges and conditions attaching thereto with power to increase, reduce or repay the capital or any portion thereof and to divide the shares of the Company from time to time into several classes and to attach thereto respectively any preferential, convertible, deferred, qualified, non-voting or other special rights, privileges or conditions and upon the subdivision or consolidation of any share or shares to apportion the rights to participate in profits in any manner as between the shares resulting from sub-division.	Clause # 4: The authorized share capital of the Company is Taka 10,000,000,000.00 (ten billion) divided into 1,000,000,000 (one billion) ordinary shares of Taka 10.00 (ten) each, with rights, privileges and conditions attaching thereto with power to increase, reduce or repay the capital or any portion thereof and to divide the shares of the Company from time to time into several classes and to attach thereto respectively any preferential, convertible, deferred, qualified, non-voting or other special rights, privileges or conditions and upon the subdivision or consolidation of any share or shares to apportion the rights to participate in profits in any manner as between the shares resulting from sub-division.

Date : October 01, 2016

Sd/-
Mostafa Kamal FCA
Company Secretary

Notes:

- The record date was fixed on August 23, 2016. The Shareholders, whose names will appear in the Share Register of the Company at the close of business on the record date, will be eligible to attend the meeting.
- A member eligible to attend and vote in the EGM may appoint a Proxy to attend and vote in his/her behalf. The Proxy Form duly completed and stamped must be deposited at the registered office of the Company not later than 72:00 hours before the time fixed for the meeting.
- Admission into the Meeting Room will be allowed on production of the Attendance Slip.