



Safura Tower (Level-11), 20, Kemal Ataturk Avenue, Banani, Dhaka-1213  
Phone: +88 02 988 3701-10, Fax: + 88 02 5881 0998  
E-mail: [info@lankabangla.com](mailto:info@lankabangla.com)  
[www.lankabangla.com](http://www.lankabangla.com)

## Price Sensitive Information

This is for information of all concerned that Bangladesh Securities and Exchange Commission has approved the Rights offer of LankaBangla Finance Limited through its letter no. BSEC/CI/RI-112/2017/591 dated October 31, 2017 for raising paid up capital of the Company through issuance of 159,125,470 nos. of ordinary shares of Tk. 10.00 each at an issue price of Tk. 10.00 each totaling Tk. 1,591,254,700.00 only at a ratio of 1R: 2 i.e. 1 (one) Rights Share for 2 (two) existing Shares held on the record date to be declared shortly. The objective of issuance of Rights Shares is to comply with capital adequacy requirement as per guidelines of Bangladesh Bank. The proceeds to be received from Rights Shares will be invested to increase the lending portfolio of the company. **The record date and subscription period will be notified in due course.**

Date: October 31, 2017

Sd/-  
Mostafa Kamal FCA  
Company Secretary