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### **“Issuance of Commercial Paper of BDT 1,500.00 million”**

We are pleased to inform all concerned that Bangladesh Bank vide its letter number DFIM (CP) 1057/19/2016-1864 dated September 29, 2016 accorded consent favoring LankaBangla Finance Limited to issue commercial paper of BDT 1,500.00 million to meet its on going financial requirements, subject to compliance of the relevant laws and regulatory requirements.

Dated, Dhaka  
September 29, 2016

Sd/-  
Masum Ali  
Company Secretary (Current Charge)