

Safura Tower (Level-11), 20, Kemal Ataturk Avenue, Banani, Dhaka-1213.

ISSUANCE OF ZERO COUPON BOND BDT 3,000/- MILLION

This is for information of all concerned that the Board of Directors of LankaBangla Finance Limited ("LBFL") in its 86th meeting held on February 16, 2014 at 3:00 p.m. has decided to issue Non-Convertible Zero Coupon Bond of BDT 3,000.00 (Taka Three Thouand) million to meet its ongoing financing requirements subject to the Approval of Bangladesh Securities and Exchange Commission (BSEC) and Other Regulatory Athorities.

Dated: February 16, 2014

By order of the Board Sd/-

Mostafa Kamal FCA Company Secretary

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