

# LankaBangla<sup>®</sup> FINANCE

Corporate Head Office: Safura Tower (Level-11), 20, Kemal Ataturk Avenue, Banani, Dhaka-1213.

## PRICE SENSITIVE INFORMATION FOR RIGHT ISSUE

This is for kind information of all concerned that in compliance with SEC's approval on Right Issue of LankaBangla Finance Limited vide its letter no. SEC/CI/RI-72/2011/1070 dated January 31, 2012 we are providing the following relevant information:

<b>Number of Right share to be Issued</b>	<b>82,351,500 Ordinary Shares</b>
<b>Ratio of the Issue</b>	<b>1R:1 i.e. 1 (one) Right Share for 1 (one) existing share held on the record date</b>
<b>Issue Price per Share</b>	<b>Tk. 10.00 each</b>
<b>Record Date for Entitlement of Right Shares</b>	<b>February 28, 2012</b>
<b>Subscription Opening Date</b>	<b>March 18, 2012 (during the banking hour)</b>
<b>Subscription Closing Date</b>	<b>April 15, 2012 (at the end of banking hour)</b>
<b>Manager to the Issue</b>	<b>AAA Consultants &amp; Financial Advisers Ltd. Amin Court (4th Floor), Suit # 403405 31, Bir Uttam Shahid Ashfaquus Samad Road (Previous 62 63, Motijheel C/A , Dhaka-1000) Phone: +88029559602, +88029567726; Fax: 880-2-9558330 Web-site: www.aaawebbd.com; E-mail: info@aaawebbd.com</b>
<b>Objective</b>	<b>The objective behind issuance of Right Shares is to strengthen the capital base of the Company to comply with capital adequacy requirement in line with BASEL-II. The proceeds to be received from right shares will be invested to increase the lending portfolio as well as to pay off high cost borrowings.</b>

### BANKERS TO THE ISSUE OF RIGHT SHARE OF LANKABANGLA FINANCE LIMITED

ONE Bank Limited					
1	Principal Branch, Dhaka	21	Imanganj Branch, Dhaka	41	Sylhet Branch, Sylhet
2	Kawran Bazar Branch, Dhaka	22	Joypara Branch, Dohar, Dhaka	42	Islampur Branch, Sylhet
3	Mirpur Branch, Dhaka	23	Khatunganj Branch, Chittagong	43	Bogra Branch, Bogra
4	Dhanmondi Branch, Dhaka	24	Nanupur Bazar Branch, Chittagong	44	Laksham Branch, Laksham
5	Kakrail Branch, Dhaka	25	Jubilee Road Branch, Chittagong	45	Majdee Court Branch, Noakhali
6	Elephant Road Branch, Dhaka	26	Chandragonj Branch, Lakshmipur	46	Rajshahi Branch, Rajshahi
7	Nawabgonj Branch, Dhaka	27	Feni Branch, Feni	47	Jagannathpurl Branch, Dhaka
8	Ganajbari (EPZ) Branch, Savar	28	Dagon Bhuiyan Branch, Feni	48	Comilla Branch, Comilla
9	Narayanganj Branch, Narayanganj	29	Sherpur Branch, Moulvi Bazar	49	Satkhira Branch, Satkhira
10	Agrabad Branch, Chittagong	30	Jessore Branch, Jessore	50	Rangamati Branch, Rangamati
11	CDA Avenue Branch, Chittagong	31	Sirajgonj Branch, Sirajgonj	51	Moghbazar Branch, Dhaka
12	Cox's Bazar Branch, Cox's Bazar	32	Ranganj Branch, Laxmipur	<b>Investment Corporation of Bangladesh (ICB)</b>	
13	Chowmuhuni Branch, Noakhali	33	Banasree Branch, Dhaka	1	Head Office, Dhaka
14	Motijheel Branch, Dhaka	34	Shahjadpur Branch, Sirajgonj	2	Chittagong Branch, Agrabad C/A, Chittagong
15	Gulshan Branch, Dhaka	35	Tongi Branch, Dhaka	3	Rajshahi Branch, Saheb Bazar, Rajshahi
16	Uttara Branch, Dhaka	36	Basabo Branch, Dhaka	4	Khulna Branch, Shilpa Company, Bhaban, Khulna
17	Banani Branch, Dhaka	37	Madhabdi Branch, Narsingdi	5	Barishal Branch, Hemayat Uddin Road, Barishal
18	Progati Sharani Branch, Dhaka	38	Sitakunda Branch, Chittagong	6	Sylhet Branch, Chamber Building, Jail Road, Sylhet
19	Jatrabari Branch, Dhaka	39	Laldighirpar Branch, Sylhet	7	Bogra Branch, Baragola, Bogra
20	Bangshal Branch, Dhaka	40	Raipur Branch, Laxmipur	8	Local Office, Nayapaltan, VIP Road, Dhaka

- Shareholders whose names will appear in the Register of members of the Company or in the depository on the record date (February 28, 2012) are entitled for the right share.
- All transactions above Tk. 1.00 lac must be effected through Demand Draft/Cross Cheque/Pay Orders.
- The Right Share Offer Document relating to issuance of Right Share will be sent by Post/Courier Service to the registered address of the shareholders in due time. If the Right Share Offer Document is not received in time, the concerned shareholders are requested to contact the Share Department at Head Office during office hours.

Date: February 02, 2012

By order of the Board  
Sd/-  
**Mostafa Kamal FCA**  
Company Secretary