

"Price Sensitive Information"



Safura Tower (Level-11), 20, Kemal Ataturk Avenue, Banani, Dhaka-1213.

This is for kind information of all concerned that the Securities and Exchange Commission has accorded approval for Right Issue of LankaBangla Finance Limited through its letter no. SEC/CI/RI-72/2011/1070 dated January 31, 2012 for raising paid up capital of the Company through issuance of 82,351,500 Ordinary Shares of Tk. 10.00 each at par totalling Tk. 823,515,000.00 at a ratio of 1R : 1 i.e. 1 (one) Right Share for 1 (one) existing share held on the record date. The objective behind issuance of Right Shares is to strengthen the capital base of the Company to comply with capital adequacy requirement in line with BASEL-II. The proceeds to be received from right issue will be invested to increase the lending portfolio as well as to pay off high cost borrowings. The record date and subscription period will be notified in due course.

Date: January 31, 2012

By order of the Board
Sd/-
Mostafa Kamal FCA
Company Secretary