



Safura Tower (Level-11), 20, Kemal Ataturk Avenue, Banani, Dhaka-1213
Phone: +88 02 988 3701-10, Fax: + 88 02 5881 0998
E-mail: info@lankabangla.com
www.lankabangla.com

Price Sensitive Information

This is for kind information of all concerned that the Board of Directors of LankaBangla Finance Limited ("LBFL") vide its Board Circular has recommended to revise the size of the existing Rights Share offer (due to increase of the Paid-up capital of the Company from Tk. 2,767,399,490 to Tk. 3,182,509,410 after approval of 15% stock dividend for the year 2016). Details are as follows:

Existing Rights Offer	Proposed Rights Offer
Rights Offer of 138,369,975 Ordinary Shares of Tk. 10.00 each at an issuance price of Tk. 10.00 amounting to Tk. 1,383,699,750.00 offered in the ratio of 1R:2 (i.e. One Rights Share against Two existing shares held on the record date to be fixed after approval of Rights share offer by Bangladesh Securities and Exchange Commission).	Rights Offer of 159,125,470 Ordinary Shares of Tk. 10.00 each at an issuance price of Tk. 10.00 amounting to Tk. 1,591,254,700 recommended in the ratio of 1R:2 (i.e. One Rights Share against Two existing shares held on the record date to be fixed after approval of Rights share offer by Bangladesh Securities and Exchange Commission).

In this regard, the Board of Directors of LankaBangla Finance Limited has decided to hold 10th Extraordinary General Meeting of the Shareholders as per following details:

SI.No.	Particulars	Decisions
01	Date and time of the EGM	June 15, 2017 at 11.00 A.M.
02	Record date of the EGM	May 23, 2017
03	Venue of the EGM	Will be informed later

Date: April 25, 2017

By order of the Board
Sd/-
Mostafa Kamal FCA
Company Secretary